

Confidential

From: Name _____
Address _____
City _____ State _____ Zip _____
Telephone _____

I am pleased to inform you that I have included a bequest to the endowment trust fund of the Tidewater Council, Boy Scouts of America in my will.

I am pleased to inform you that it is my intention to include a bequest to the trust fund of the Tidewater Council, Boy Scouts of America in my will.

- Outright gift of cash or securities
- Charitable trust
- Gift of life insurance
- Gift of personal property: _____
- Gift of real estate
- Pooled income fund gift
- A charitable gift annuity
- Gift of farm or residence

While I have not planned a gift to the trust fund of the council, I would appreciate information on the items indicated above.

I would appreciate a visit from a qualified BSA representative to discuss estate planning.

In telling you of my intention, I do not intend to create any legal obligation on the part of myself or my estate to the council.

Comments related to the above:

Date _____ Signature _____

Memo to my Lawyer*

The Tidewater Council Boy Scouts of America has a permanent trust fund that I would like to consider for a bequest the next time we have occasion to consider my will. Please put this memo in my will folder as a reminder to us. Thank you very much.

* If you intend to make a bequest at your next will review, photocopy this form and send to your attorney.

REMEMBER SCOUTING IN YOUR ESTATE PLAN

Charitable giving is an important tradition for many people. Making gifts for the benefit of others offers a wonderful way to affirm your values and priorities. Your estate plan provides a unique opportunity to help both the people and organizations important to you. In fact, to consider your assets and direct their future use through estate planning is a comforting and uplifting experience.





Vital to the future of Scouting and our ability to make a significant difference in the lives of young people is to be remembered in the estate plans of our friends and supporters. Such gifts to Scouting assure that this program that has helped so many will help many more.

We invite you to complete and return the survey (see below). Let us know if you have remembered Scouting in your estate plan, or if you would consider doing so. All replies will be treated in the strictest confidence with the understanding that estate-planning decisions may be subject to change.

On behalf of the young people who will know the fun and adventure of Scouting because of your thoughtfulness, we extend our sincere thanks!

A LIVING LEGACY

Consider the following ways to leave a legacy of your own or in memory of a special friend or loved one:

-  A gift included in your will or living trust can establish a lasting legacy.
-  A gift of excess retirement funds, such as pension plans or Individual Retirement Accounts (IRAs), may allow you to give more, while eliminating taxes that may otherwise largely deplete these assets.
-  A gift of life insurance that has fulfilled its original purpose may offer excellent tax benefits. Policies that you purchased to protect a loved one who no longer needs that protection can be an excellent way to make a gift in honor of that person.
-  A gift that provides an income can be a tax-effective way to provide you and/or someone else you designate with regular payments for life or other period of time. Check with us or your advisors for more information.

A gift made in any of these ways will serve as your tribute to Scouting or to honor special loved ones.